



Bloomberry Resorts Corporation

12 March 2013

PHILIPPINE STOCK EXCHANGE

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: Janet A. Encarnacion
Head, Disclosure Department

Re: Bloomberry Resorts Corporation

Gentlemen:

Bloomberry Resorts Corporation hereby disclose that its subsidiary company Sureste Properties Inc. (SPI) and SPI's subsidiary Bloomberry Resorts and Hotels Inc. (BRHI) have executed a Second Amendment to an Omnibus Loan and Security Agreement. Under this Second Amendment dated 11 March 2013, the following expansion lenders: BDO Unibank, Inc., China Banking Corporation and Philippine National Bank have agreed to make available to SPI an additional loan facility of up to PHP14,300,000,000 to help finance the construction of the Phase 1a expansion of the hotel and entertainment building complex of Solaire Manila. This loan was arranged by BDO Capital & Investment Corporation.

Very truly yours,

BLOOMBERRY RESORTS CORPORATION

By: 

SILVERIO BENNY J. TAN
Corporate Secretary